

Boulder Junction Community Foundation annual report



200 Washington Street, Suite 120 | Wausau, WI 54403

www.boulderjunctioncf.org | info@boulderjunctioncf.org 608-614-4799

MISSION

TO PRESERVE AND ENHANCE BOULDER JUNCTION FOR PRESENT AND FUTURE GENERATIONS.

VISION

TO STRENGTHEN COMMUNITY, DEVELOP RESOURCES, AND ENRICH QUALITY OF LIFE.

GOALS

Target Endowment Fund goal to raise \$1,000,000 to allow giving \$50,000 back to the community each and every year....Forever.

Increase public awareness and build relationships.

Foster community endeavors through grant distributions.

Provide professional stewardship of financial and leadership resources.

The Boulder Junction Community Foundation, as an affiliate of the Community Foundation of North Central Wisconsin, is a registered Charitable Organization with the Wisconsin Department of Regulation & Licensing and is exempt from Federal income tax as a public charity under Section 501©(3) of the Internal Revenue Code.

Board of Directors

Susan Govier, President
Mary Van Grinsven, Vice President
Beth Rondello, Secretary
Bill Spear, Treasurer
Craig Mason
Gary Plouff

Committees

Finance Fundraising Grants

Publicity and Community Relations

In addition to the Board of Directors, the following volunteers serve on committees:

John Altschwager, Sue Fehlandt, Michelle Mauzer, Theresa Smith

Board Consultants:

Tom Basting, Sr., Mark Hilgendorf

From the Board President

Dear Friends,

2023 has been an exciting year. On behalf of our Board of Directors, I am pleased to present the 2023 Annual Report. This report shows that together with our donors, the Foundation has had a history making year.

On January first of 2023, upon accepting the invitation to be the first Affiliate Member of the Community Foundation of North Central Wisconsin, our Foundation began to feel the benefits of the greater organizational support, realizing significant savings in our operational costs. Additional options for funds, educational opportunities for our board and new ways to give are just a few of the many exciting new things we are exploring via this affiliation.

Your continued generous donations allowed us to grant \$443,176 back to the Boulder Junction Community in 2023. We enjoyed partnering with the Town of Boulder Junction on two wonderful community projects: the new playground and bike trail extensions at North Creek Road.

In 2023, the Boulder Junction Community Foundation celebrated a momentous milestone surpassing \$1 Million dollars in grants given to our community since our inception in 2010. Our mission, to preserve and enhance Boulder Junction for present and future generations is a reality because of YOU.

Thank you for your generosity and continued support for the best little town, our Boulder Junction.

With gratitude,

Susan Wilsie-Govier, President 2023



RESTRICTED ENDOWMENT FUND

As of December 31, 2023, the Restricted Endowment Fund reached \$822,529. The Fund is held and managed by the Community Foundation of North Central Wisconsin. Grants are available annually through this fund.

COMMUNITY ENHANCEMENT FUNDS

We currently offer a variety of Community Enhancement Funds for the specific interests of our donors. The Board of Directors decides which fund is most appropriate for Grant awards.

- Bike Trail Fund
- Greatest Needs Fund

Contracted Fiduciary Funds with the Town of Boulder Junction:

- North Creek Loop Trail Fund
- Playground Project Fund



GOOL

Target Endowment Fund goal to raise \$1,000,000 to allow giving back \$50,000 to the community each and every year....Forever.

> GOAL \$1,000,000

raised so far \$822,529

December 31, 2023

Our Founders Circle and Legacy Circle donors are individuals, organizations, and foundations who believe in our mission, share its ideals, and ensure our community work now and in the future.

FOUNDERS CIRCLE

Our Founders Circle honors the individuals, organizations, and foundations that have supported the Boulder Junction Community Foundation with cumulative gifts of \$10,000 or more, starting with donations received since our inception on October 10, 2010. When a donor reaches (or pledges) a sum of \$10,000, they will be listed in perpetuity in our publications.

Benefactor \$50,000+

Anonymous (2)

Dairymen's Foundations Inc.

Friends of the Boulder Junction Public Library

Robert & Diane Jenkins

Estate of Peter Kable

LUMW Foundation

Janet Sturm Oppenheimer

Walter Alexander Foundation

Visionary \$25,000+

Hoag Family Charitable Foundation

Dan & Leslie Johnson

Bob & Judy Klauer

Ron & Judy Nordlof

William & Bonnie Spear

Greg & Mary Van Grinsven

Patron \$10,000+

Tom & Sally Basting Sr.

Boulder Junction Lions Club

Robert & Patti Buenz

Lela Christine Calder

Jonathan Dobbs & Jacqueline Pruitt

Daniel & Margaret Donoghue

Walter Getzel

John & Anne Hazelwood

Milton Henrichs

Jenks Family

Linda & Donald Jenner

Carol Malmgren

Lang Family & Woods of Boulder Junction

Al & Mary Manteuffel

Richard & Carol Phillips

Rudolph Lake Campground LLC

Gary & Emily Schleinz

James & Bonnie Schwartzburg

Trout Lake Enterprises-Coontail

Jim & Kendyl Truettner

Quentin & Dorothy Willems

LEGACY CIRCLE

The Legacy Circle celebrates donors who thoughtfully designate the Boulder Junction Community Foundation Restricted Endowment Fund as a beneficiary in their estate planning for the betterment of the Boulder Junction community. We recommend that you contact your financial advisor to discuss the benefits of including the Boulder Junction Community Foundation in your estate plans.

Legacy Circle Members

Tom Basting Sr.
Peter Kable
Mary Van Grinsven



Tom & Sally Basting

Sally and I have had a home in Boulder Junction for three decades and have witnessed the positive impact of the Boulder Junction Community Foundation. The establishment of the Foundation brought about a new and enduring philanthropic endowment, a first of its kind in our small town. The founders and subsequent contributors have worked tirelessly to create a sustainable source of resources that drives positive change within the community now and far into the future.

The Foundation's ability to harness resources from within our rural community exemplifies the strength and generosity of residents, demonstrating that even in a small town, profound change and lasting impact can be achieved through collective philanthropy.

We salute the Foundation's success which reflects the spirit of generosity and unity that characterizes Boulder Junction, showcasing how a shared vision and commitment to giving back can shape a brighter future for all residents.

We gratefully acknowledge the donors who generously gave back to Boulder Junction through the Boulder Junction Community Foundation in 2023:

Anonymous Donor (39) John & Joanne Ader Elizabeth Allen Mr. & Mrs. Larry E Allen

Amazon Smile

American Legion Post #451 Kreg & Tracey Anderson

Mary Anderson **Heather Angus** Terry & Pamela Arnold ASIS Fox Valley Chapter

Associated Bank Dennis & Lori Aukstik

Andrew Awve Bill & Gail Baar William Henry Baar Barbara & Lyle Bakker **Balestrieri Family Foundation**

Mick Balestrieri Jim & Audrey Banovetz

Mary Jo Barrett & Dennis O'Keefe

Hal & Kathy Baumann Rick & Pat Beck Warren Beck Linda Beckstedt Marcus Belden Geri Bell

Bruce & Shirley Bergeman **Bob & Laura Bertch**

Elisabeth Bissell

The Blackbird Giving Fund

Kristina Bloy **BNY Mellon**

Douglas & Patti Jo Boehm **Bruce & Cathy Bohren**

Karen Bowen Mr. Neal Bowen Mr. & Mrs. Boyle Teri Brady Janice Brauer

Buenz Charitable Fund Bob & Sue Burns Paul & Lori Bychinski Richard Calder **Debby Calhoun** Stuart & Mary Campbell

Charles Cannistra

William & Carleen Christianson

Heidi & Jay Carlson

Dolores Carpenter & Nancy

Giguere Jana Caya Jon Caya

Jon & Pamela Cherney Curt Olaf Christensen Wade Christoffel Gary Christopherson Nancy Chudy Ms. Julie Ciszek

Margaret A. Claudon

Mr. & Mrs. Bob Clinkenbeard

Ryan Coleman Jeffrey Colwell Stephen & Lisa Coon Tim & Pam Cooper Culver's of Arbor Vitae **Babs Cummings Bolduc** Mr. & Mrs. Kent Dahlgren Dairymen's Foundation, Inc.

Scott & Kim Davis Jacquelyn Densing Nancy Densing Anne & Brian Derber John Desmond

John & Margie Desmond

Mary Devine

John & Nancy Dickens Dave & Lynn Dietrich The Dinardo Family Gary & Stephanie Doine John & Mary Lou Donnelly Daniel & Margaret Donoghue

Luella Doss

Mr. & Mrs. Randy Dowell Phil & Sara Duellman Judith Duffie & James Schwarzmeier

Patrick Duffie

Dennis & Catherine Duke

Brielle Edgell Peter Einwich

Steve & Nancy Einwich Mr. Richard Enz

Floyd Enzenbach Janice Evans Jim Faller Paul Fassler Sue Fehlandt Janice Marie Feilen Valentin Fernandez Jr.

Lee Fischer Brian Fragassi

James & Susan Fragassi Jane & Jim Frandy

Donald & Peggy Frickenstein

Bob Fuller

Lee Ann and Jim Galloway Gehring Family Foundation Kathrin Mary Geschke Tim & Kate Geschke

Mr. & Mrs. Walter Getzel Sue Gleason David Golla

Richard & Susan Govier David W Graebel Trust Mr. & Mrs. Peter Grass Gil & Irene Gravelle

Greater Green Bay Community

Foundation

Joy Greenlee & K. Toburen

Judie Gulley

Ms. Margot Gustafson **Brad & Kendra Haessly**

Paul Halverson

Mr. & Mrs. Steve Halverson Jane Hampton Daley

Handy Fran's Mrs. Kate Hanni Andrew & Sue Harris **Brad & Susan Harties**

Bart Hebert Dan & Deb Heder

Charles & Maria-Celina Heeter

Bob & Tora Hellyer Cliff & Marge Henes Barbara Herod

Mr. & Mrs. Mark Hilgendorf Hillery Donation Fund

Robert Hoene Ms. Kathy Holubar Tim & Myrna Hooper Jan Hornback

Mr. & Mrs. James Hornbrook Anne & James Houston

Cathy & Jay Huff Hujik Trust **Barb Hulbert** Ms. Anne Hunt Mr. & Mrs. Mike Innes Harold & Bunny Jacobsohn **David & Susan Jaster** Bradley Javenkoski Bill & Doreen Jelenchick **Bob & Diane Jenkins**

Jenks Family

Linda & Donald Jenner Cynthia Johnson Debra S Johnson Karen Johnson

Ms. Leslie Johnson Arthur & Barbara Juedes

Debi Karpinski Michael Katsis

Tom & Rosemary Kautz Nicole Kazmierczak

Erv Keller & Sue Kowbel-Keller Jim Kelly Nationwide Agency

Sue Kern Dan King

Bob & Judy Klauer

Amy Klise Susan Knight Pam & Jon Koch Jason G Koenitzer Cheryl Koerwitz Paul & Cathy Kohlman

William & Gordonna Komassa

Barbara Konopacki John Konopacki Lynn Koss

Daniel & Deanna Kramer

Marian Kritzler

Bonnie & Greg Kruckenberg Gary & Joanne Kumpula Barbara Lach & Loreen Aukstik

Daniel K. Lahart Fund Lakeland Area Rotary **Breakfast Club** Lakewood Market **Kevin Lammers**

Cheri Lang James Lang Lee & Associates Carin Leininger

Lions Club of Boulder Junction

Lions Club of Minocqua Wendy Liska

Mr. Dan Littel Harold & Cheryl Long **David A Loomans**

Ms. Lori Lorenz Jeffrey & Sherry Lucas Mark & Mary Beth Lucas Lulich Implement Inc. **IUMW** Foundation Mr. Michael Mackenzie Ms. Pamela Magee Sharon Maholland Travis M Mains

Ryan Mallery Carol Malmgren

Friends of Mann Lake

Sandy Mansfield
Allan & Mary Manteuffel
Ann E Markuson
Duane & Joyce Marquardt
Mr. & Mrs. Mike Martin
Craig & Jane Mason
Glenn & Judy Mastalski
Deneen Matson
Katherine & Jason Maurer
The McCormack Family
Kim McKinney

Eugene & Sondra McLinn John & Paula Meisner Jack & Mary Melrose Phil & Lori Menzner Steve Merklein

David Merrell & Joanne Pinkerton
Jill E Metrusias

Martin & Louise Meyer Todd Meyer Ryan Meyers

Jeff & Margaret Mihalik Eugene & Rita Miller Roberta Hitt Miller Frank D. Modruson & Lynne C. Shigley

Jake Moelk Sue Monsen

Moondeer & Friends Gallery

David Morehouse Sara Muender

James & Nancy Naylor Dale & Debra Nelson Lanette Nelson

Barbara & Craig Nichols Sandy & Bill Niemi William & Susan Niemuth

Jeffery Niesen Emalyn Nikstad Thomas & Mary Nordland Christopher & Anne Noyes

Richard Olsen Jed Olson

Peter & Annette Olson Lee Ann Ondracek Ms. Janet Oppenheimer

Ellie Orbison Dave Osborn

Our Wisconsin Magazine Peter & Carole Paquette

Ellen Peterson

Herman Adam Peterson

Mary Peterson

Carol & Richard Phillips

Louis Pickus

Gary & Barbara Plouff
The Poisson Family
Paula Pomainville
James & Jane Pondel
Virginia & Donald Pottenger
Bob & Judy Prentiss
Mr. & Mrs. Pritzl

Patricia Putnam
Craig Radloff
Michael & Nancy Rainiero

Thomas Ransom Fred & Sarah Rathke Redman Gelinas Eye Care

James Reinhard

Maximilian & Kristine Rettig Dennis & Chris Reuss

Rice Family Foundation

Ronald Ripple Stacy Ritchie

Ritchie Oil and Propane Pete & Beth Rondello Doug & Judy Rouse Dana & Cheryl Rowan Cathy & Henry Royer

Rudolph Lake Campground, LLC

John & Eileen Ryan
Penny Samuelson
Shay & Kim Santos
Sauter Builders, Inc.
Schairer Family Cabin
Robert & Dorothy Schildt
Emily Schleinz

Steven & Donna Schmidt Kurt & DeAnn Schubring Ms. Victoria Schuch Emily Shannon Shaw Family

Craig & Janet Shoemaker Mr. & Mrs. Brian Sladek Jerry & Pam Smith William & Jan Smith Ms. Mary Ann Smrz Ken & Lisa Sodemann William & Bonnie Spear

Linda Stamp George & Tricia Steil Juli Sterne

Nathan Stohlmann Stormy Kromer Debbie Stough

B&L Subler Charitable Fund Rick & Brenda Svoboda Jason Syverud

Timothy Tensey Thiel Enterprises Marie Thompson

Truettner Family Foundation

Robert Twelmeyer
U.S. Bank Foundation
Dave Ullrich

Greg & Mary Van Grinsven
Paul & Susan Van Vorce

Lila Vehrs Jill Veres

Carmen & Kay Vethe
Vickers Eye Care, Inc
Grace I. Vickerstaff
Bob & Mary Vogel
Ronald Vogel
Mr. Robert Wagner
David & Gloria Walschinski
Walter Alexander Foundation
Mr. & Mrs. Bob Wangerin
Mr. Brian Warzinski
Richard & Rita Waters

Steven Weber Wanda J Weerts Cydney Alyson Welter Debra Weyenberg

White Birch Village Resort Susan & Kevin Wick Ken & Barb Wiesner Robert & Janet Wilhelm Jon & Susan Williams

Jon & Susan Williams Nancy Wilson Bob & Patti Winkler Rob & Emily Wixson Mr. & Mrs. Troy Woletz Jolie Wood

Woodruff Ace Hardware Mr. & Mrs. Paul Wussow Michael William Yankee Kevin J Yessa

Mr. Paul Young Janet & James Zamrazil Ms. Phyllis Zeiss John & Jo Anne Zeller

Gifts in memory of:

Bob Anderson
Nicholas J Arnold
Mary Babula
Alexander Phillip Balestrieri
Ted Balistreri
Jan Beck
Mike Brilowski
Frick & Dorothy Buerger

Erick & Dorothy Buerger
Dick Calder
Mary Cannistra
David Drake
Jack & Pat Duffie
Kathleen Enzenbach
Barbara Faller

William "Bill" Fehlandt
David Graebel
Bob & Val Hitt
Jan Hornback
Roger Hujik
Kenneth J Hanni
Peg & Ken Kern
Lisa Krogwold
Ralph C. Lach
Vern & Eileen Lahart
Bill & Dorothy Ludemann
Jack Melrose

Howard Merklein

John & Judy Nicholson

Wayne Peterson
William Hollis Putnam
Rob & Roxi
Roger Samuelson
Carol & Bill Schultz
Elmer & Marjorie Steffen
Polly Ullrich
Chuck Urick
Al Vehrs
Cheryl Warzinski
Jim Weerts
Wayne & Beverly Young

Robert Nienow

Gifts in honor of:

BJCF Advisory Board Joyce Matzen Kern Beth Rondello Ann & Dennis Wilm Langley & Cannon Wright

2023 GRANTS AWARDED:

In 2023, the Boulder Junction Community Foundation celebrated a major achievement by reaching a significant milestone of grant awards. Since its establishment in 2010 a total of \$1,365,625 has been

Total grants awarded since inception in 2010: \$1,365,625

distributed to support local organizations and projects that aim to preserve and enhance the Boulder Junction community for present and future generations. This remarkable milestone serves as a testament to the commitment and dedication of the Foundation and its donors towards the betterment of the residents and visitors in our Boulder Junction community.

The following grants and distributions totaling \$443,176 were awarded in 2023:

Boulder Junction Chamber of Commerce \$2,700

Boulder Junction Snowmobile Club \$750

Boulder Junction Volunteer Fire Department \$10,964 (\$5,464 & \$5,500)

Community Foundation of North Central Wisconsin \$5,000

BJEDC & Town of Boulder Junction \$5,000

North Creek Loop Trail & Town of Boulder Junction \$271,195 (\$5,000 & \$266,195)

Northwoods Alliance \$1,000

Playground Project & Town of Boulder Junction \$146,567 (\$5,000 & \$141,567)





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Rapid Deployment Craft

The RDC



The Oceanid Rapid Deployment Craft, the RDC, is the safest, most durable, fastest deploying rescue craft we've ever used.



Built Rescue Tough!

ICE - Whether propelling the RDC by foot, ice picks, fins or paddles, the rescuer is always sale. It's utra-buoyant with 2000 lbs of flotation. So stable you can walk anywhere including on the pontoons. No other craft works like the RDC to protect the rescuer from broken ice and frigid water.

"On our recent ice rescue, it was a long hike in.
The RDC was the only boat able to be carried onto the scene and deployed. Successful rescue of three hunters. Thanks again?"

July (WD)

Floods and Debris - The RDC is an excellent response vessel. It can easily handle multiple victims, while it provides protection from floating debris. It is light weight, easy to transport and can be carried to the disaster area without the need for an established launch site.

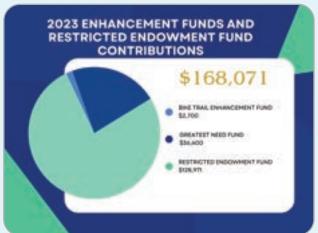
"The RDC was absolutely perfect for the conditions. Not sure what we would have done without it." Steve (MI)



Financials

The Boulder Junction Community Foundation, an affiliate of the Community Foundation of North Central Wisconsin, is a 501(c)(3). The Finance Committee and Board of Directors monitor and review the investment management services provided by the Community Foundation of North Central Wisconsin in managing all the Boulder Junction Community Foundation Funds. In 2023, as approved by the Board of Directors, \$128,971 was contributed to the Restricted Endowment Fund, bringing our Fund total at the end of the year to \$822,529. Community Enhancement Funds (Bike Trail Fund, North Creek Loop Trail Fund, Playground Fund and Greatest Need Fund) as well as the Operating Fund are held at Associated Bank in Boulder Junction. At years end, the Operating Fund had a balance of \$18,785. Grants totaling \$443,176 were awarded. Our auditors were Wipfli, LLP.















TYPES OF FUNDS

CHOOSE THE FUND TYPE THAT IS RIGHT FOR YOU

The Boulder Junction Community Foundation can help individuals, families, nonprofits, and businesses achieve their philanthropic goals. Setting up a named charitable fund is easy and can be completed in less than a day. Whatever your giving goals might be, the Boulder Junction Community Foundation can create a fund to help you make the most of your philanthropy.

Endowment Fund

Your gift helps us invest in the future of Boulder Junction. This fund is managed, invested, and kept in perpetuity to provide earnings for the benefit of charitable causes in the Boulder Junction area. The fund is held and managed by the Community Foundation of North Central Wisconsin, which manages over \$70M of Foundation Funds in North Central Wisconsin.

Greatest Needs Fund

Your gift will address ever-changing community needs - including future needs that often cannot be anticipated when your gift is made. We evaluate all aspects of community well-being - arts and culture, economic development, education, environment, health and human services, downtown revitalization, and more. The flexibility of your unrestricted gift enables the Boulder Junction Community Foundation's program experts to respond to the community's most pressing needs, today and tomorrow.

Fiscal Sponsorship Funds

You enable us to accept tax-deductible contributions for the viability of a short-term community project for possible long-term implementation.

Donor Advised Funds

You have ongoing involvement in how your gift is used to support charitable causes. You recommend grants to qualified nonprofits. Our professional board members are available to help identify nonprofits working to address the issues and needs you care about most. We also handle all due diligence, ensuring nonprofits are in good standing. Your recommendations are submitted to our board for approval. We then distribute grant dollars. Donor Advised Funds are a tremendous philanthropic tool for individuals, families, and businesses.

For more information about these funds as well as other options to help provide ongoing funding for virtually any nonprofit close to your heart, please email info@boulderjunctioncf.org, or call 608.614.4799 or explore our website at www.boulderjunctioncf.org.

Photo credit: Lifeinthenorthwoods.com