

Thank you for your generous commitment to the Boulder Junction Community Foundation. To better understand your intentions for this gift, we ask that you please complete this form with as much detail as you are comfortable sharing. The information you provide is not legally binding and we understand that you may wish to change your gift in the future. Questions? Please email us at info@boulderjunctioncf.org.

Your Contact Information

Name(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ H ☐ C ☐ W ☐ Email* _____

*You will receive occasional email updates from the Boulder Junction Community Foundation. We will not sell, rent or exchange your email address

Estate Lawyer Contact Information _____

Financial Advisor(s) Contact Information _____

About Your Gift

If you are willing to disclose information about your gift, please check all that apply. If you choose to provide an estimate of the value of your gift, please use today's dollars:

☐ Will ☐ IRA or Retirement Plan Assets ☐ Trust ☐ Charitable Remainder Trust☐ Life Insurance Policy ☐ Other: _____

The approximate value of my gift is \$ _____ or _____ % of my estate or residue. (Optional)

Your Gift Will Support

_____ % Boulder Junction Community Foundation Endowment Fund

_____ % Other Boulder Junction Community Foundation Fund: _____

_____ % Your existing named fund the Boulder Junction Community Foundation: _____

_____ % A new named fund: _____ (We will contact you for details.)

_____ % Other: _____

(% must equal 100%)

Acknowledging Your Gift & Legacy Circle

☐ Boulder Junction Community Foundation may publicly acknowledge our gift. Please list my/our name(s) as:

☐ Anonymous

☐ If anonymous, you may publicly recognize my/our gift once it is realized

☐ A portion of my/our legacy gift will create or add to a permanent (endowment) fund at the Boulder Junction Community Foundation, and I/we would like to become a member of the Boulder Junction Community Foundation's Legacy Circle.

Signature(s): _____ Date: _____

Spouse (if applicable): _____ Date: _____

Alternative/Additional Directions:
